



Role Profile

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|------------------------|--|-------------------|--|
| Job Title | Investment Associate (Capital Markets & Transactions) | Location | Abu Dhabi |
| Employment Type | Full-time | Reports to | CFO and Managing Director Investments |

1. Role Purpose

- To support the group's investment, capital markets, and transaction activities through financial analysis, execution support, regulatory coordination, and investor-related work across strategic initiatives and live transactions.
- The role will work closely with senior leadership on transaction execution, capital raising, regulatory processes, and investment analysis across the group platform.

2. Core Responsibilities

Transaction & Execution Support

- Support execution of live transactions, strategic projects, and investment initiatives
- Assist with Due diligence
- Data rooms
- Transaction documentation
- Investment memoranda
- Coordinate with legal, finance, and external advisors throughout execution processes

Capital Markets & Regulatory Support

- Support capital markets activity, funding initiatives, and issuance-related work
- Assist in preparation of materials for regulatory and licensing processes (including ADGM and Mauritius)
- Coordinate information requests and submissions with regulators and advisors
- Support development of investor and market-facing materials

Financial Analysis & Modelling

- Build and maintain financial models, valuations, and investment analysis
- Conduct scenario analysis, return assessments, and financial forecasting
- Analyse project, investment, and transaction performance metrics

Market Research & Strategic Analysis

- Conduct market, sector, and competitor analysis
- Identify trends, risks, and opportunities relevant to the group's strategy
- Prepare investment briefs, market updates, and analytical reports

Investor & Stakeholder Coordination

- Support communication and follow-up with:
 - Investors

- Financial institutions
- Advisors
- Strategic partners
- Assist in preparation of:
 - Investor presentations
 - Board materials
 - Funding and transaction summaries

3. Experience and Capabilities

Experience

- 8 years' experience within:
 - Investment banking
 - Corporate finance
 - Capital markets
 - Private equity
 - Transaction advisory
- Strong financial modelling and analytical capability
- Exposure to transactions, structured funding, or capital markets activity
- Experience supporting senior stakeholders and external counterparties

Capabilities

- Strong analytical and commercial mindset
- Advanced Excel and financial modelling capability
- Strong presentation and communication skills
- High attention to detail and execution discipline
- Ability to manage multiple workstreams in a fast-paced environment
- Comfortable operating within a build-phase, entrepreneurial platform

4. Style

- Commercial and execution-focused
- Proactive with strong ownership mindset
- Detail-oriented and highly organised
- Confident communicator with professional maturity
- Comfortable working directly with senior leadership and external stakeholders

5. Success Measures / KPI's

- Delivery of accurate financial analysis and models within agreed timelines
- Support successful execution of priority transactions and capital initiatives
- Timely coordination of regulatory, investor, and transaction workstreams
- High-quality preparation of investment and capital markets materials
- Strong responsiveness and stakeholder coordination across live projects
- Contribution to efficient execution of strategic and funding initiatives

6. Why Stronghold Global?

Stronghold Global is a growing multi-entity platform across investment, project development, and financial services, with a focus on building integrated capital markets and investment capabilities.

This role offers the opportunity to:

- Work directly with senior leadership on live transactions and strategic initiatives
- Gain exposure across investments, capital markets, funding, and regulatory activity
- Support high-impact projects and institutional-level transactions
- Develop within a dynamic, fast-paced, and growth-focused environment